



February 26, 2008

To All A-T Solutions Customers and Friends,

It was almost six short years ago when A-T Solutions incorporated in the State of Virginia. Our initial goals and objectives were to secure long term contracts, grow to approximately 30-50 personnel, and focus on our specialty to train in the defeat of IEDs and WMDs. Because of your incredible support, we have greatly exceeded our growth goals and have become one of the fastest growing small businesses in the country. Moreover, we have developed into an extremely relevant partner with your organizations in fighting the Global War on Terrorism. Also included in our initial goals and objectives was a plan to eventually consider a sale to a traditional large defense contractor. You may be interested to know that to date, A-T Solutions has been offered six financially attractive deals from potential buyers and I have turned down every one. I did this not only because it was not the right time or the right deal, but because not one of the potential buyers was the right match for what I consider the most important bedrock cultural component of A-T Solutions, our employees, customers and friends.

At the same time, for A-T Solutions to continue to succeed and manage our current and projected explosive growth while continuing to provide our employees, customers and most importantly, our nation with the great service, value and benefits we have all grown accustomed to, we must not only improve our processes and support infrastructure, but take some bold new steps. This includes finding a partner with the same core values, exceptional past performance, outstanding leadership, and access to additional capital. I am extremely happy and proud to announce that we have found such a partner in a private equity company named CoVant.

CoVant was founded by Mr. Joseph M. Kampf, the former CEO of Anteon International Corporation. CoVant oversees targeted equity investments in companies providing advanced solutions for the national defense, homeland security, information technology, and government technology services markets. CoVant brings with them former members of Anteon's executive management team and CI Capital Partners, LLC, the private equity arm of Caxton Associates, a \$13 Billion private wealth fund. You may recall that Anteon in just ten years grew from \$100 Million to over \$1.7 Billion and eventually was sold to General Dynamics for \$2.2 Billion. Please see [www.covant.com](http://www.covant.com) for additional details and pay specific attention to the bios of the leadership team and the Board of Directors. CoVant will provide us a unique combination of highly relevant operational expertise, strategic business development experience and financial resources to develop investment strategies and support the growth objectives we have in place.

**What this means to us:** Over the next few weeks, there will be a series of press releases and visits to our employees and customers by me and Mr. James Heilman, a senior member of the CoVant team. We will explain the transaction in more detail and answer any questions you may have. For the immediate future, there will not be any major changes other than those already planned for and discussed in our 2008 Goals and Strategy. Most important to understand is the following:

- Our employees are here to stay and serve;
- I will remain an owner in the company and the CEO and President;
- We will remain a stand alone corporation and retain our name and our logo.

Although there will be many changes with infrastructure and processes, the company will continue to be run with the same philosophy we used from day one. The only thing we will immediately lose will be our small business status. This effectively ended on December 31<sup>st</sup>, 2007. Losing this status can only be viewed as a huge success and the outcome fits right in with our strategic growth objectives.

I have been open and honest with each and every one of you since day one and consider your well being and the success of this company in every decision I make. I am sincere when I tell you that I view this partnership and opportunity as the ultimate way to secure our future. We are extremely lucky to have the leadership, experience and assets of CoVant as part of our team. I have no doubt that this partnership will be the recipe for making A-T Solutions the number one anti/counter terrorism service provider in the world!

Thanks again for all you have done and continue to do to make A-T Solutions a success.

Sincerely,

A handwritten signature in blue ink, appearing to read "Ken Falke", with a long horizontal flourish extending to the right.

Ken Falke

CEO/President